CHECKING-IN CALL



Account	Client —
Preferred communication method e.g. phone, email, video call, in-person visit	
Objective e.g., relationship-building, discussing upcoming projects, gathering feedback	
— Objective e.g., retationship building, discussing apconning projects, gathering reedback	
Update ————————————————————————————————————	
— Talking Points ————————————————————————————————————	
Questions —	